



axes4 Activation Manual: Licenses for several users (Team License Account)

V04.2021

Please note

- Only if you want to use axes4 software in a team, you will need to set up a **TEAM LICENSE ACCOUNT**.
- If you want to use axes4 software exclusively for yourself, a **PERSONAL LICENSE ACCOUNT** is sufficient for you. There is a separate manual for this.



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1 Preparatory steps

1. Clarify whether you want to set up a Personal License account or a Team License Account.
2. Make sure you have your license key at hand.
3. Make sure you have your axes4 ID at hand or, if you don't already have one, create an axes4 ID.
4. Clarify what name you want to give to the team license account—usually this will be the name of your organization.
5. Make sure you have the email addresses of all the users you want to be part of your team and to assign licenses to.
6. Clarify whether it makes sense to group users together and what name you want to give to that user group.

2 Set up a team license account

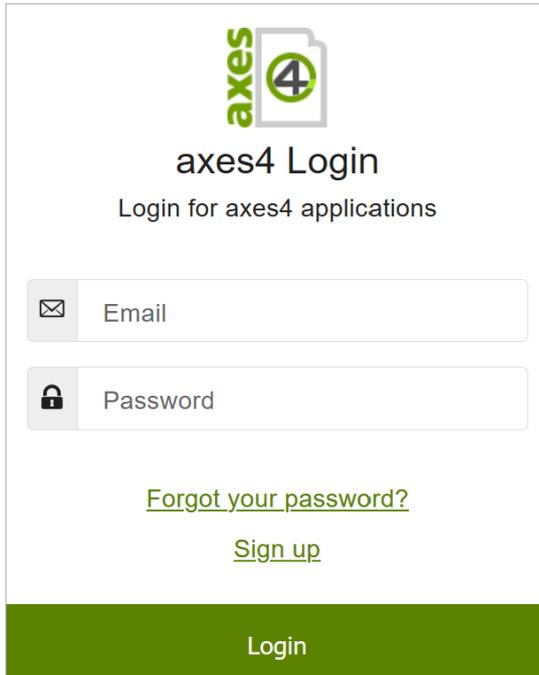
2.1 Steps at a glance

In order for your team to use axes4 software, the following steps are required:

1. Create access to license management using the axes4 ID: <https://licensing.axes4.com>
(Select the **LINK: SIGNUP** or just log-in if you already have an axes4 ID)
2. In License Administration: Select or create a Team License Account
3. In License Administration: Add a license to your Team License Account
4. In License Administration: Assign the License(s) to Users or User Groups
5. Installing the axes4 software on the user's computer
6. On the user's computer: Open the License Manager
(via tray/notification area of the taskbar)
7. On the user's computer: Log into the License Manager with the axes4 ID of the respective user
8. On the user's computer: Activate the software in the License Manager in the card "**ACTIVE APPLICATIONS**" by selecting the preferred license

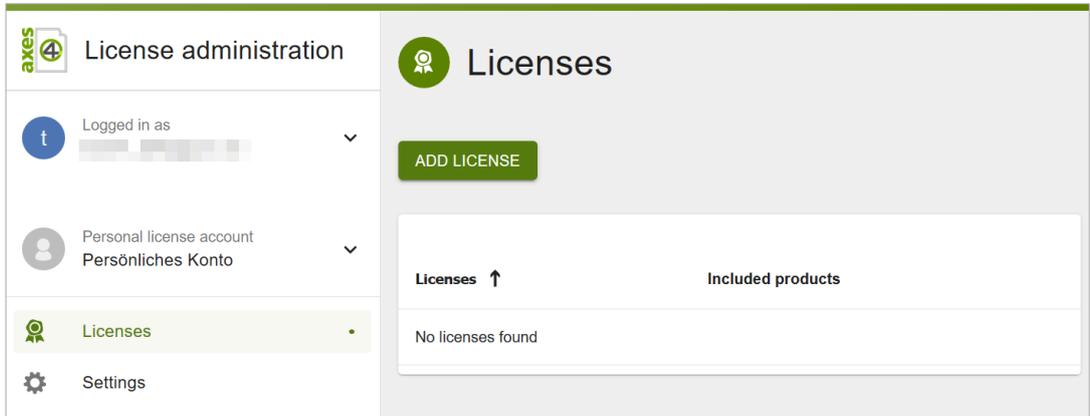
3 License administration: log in with your axes4 ID

1. Log in to axes4 License Administration under <https://licensing.axes4.com> :



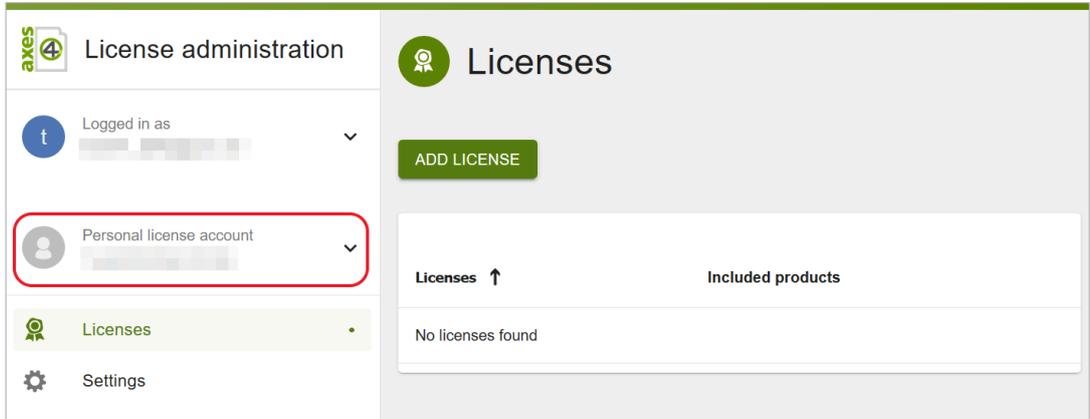
The login form features the axes4 logo at the top, followed by the text "axes4 Login" and "Login for axes4 applications". It contains two input fields: "Email" with an envelope icon and "Password" with a lock icon. Below the fields are links for "Forgot your password?" and "Sign up". A large green "Login" button is at the bottom.

You will be redirected to License Administration:

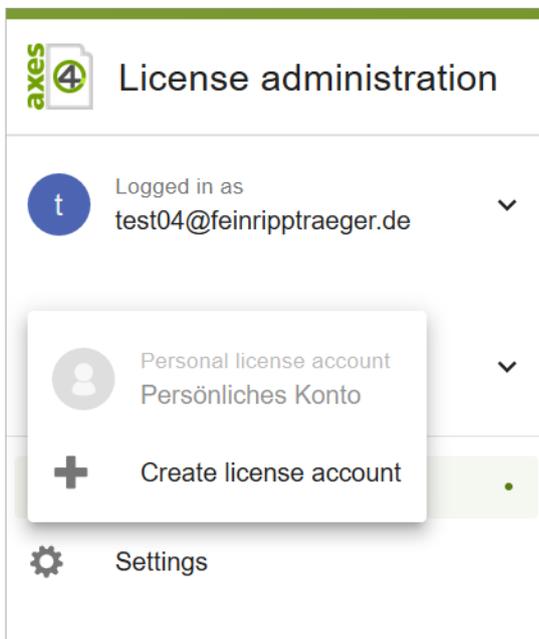


The dashboard is titled "License administration" and "Licenses". It includes a navigation menu on the left with options: "Logged in as" (with a dropdown arrow), "Personal license account" / "Persönliches Konto" (with a dropdown arrow), "Licenses" (highlighted with a green bar and a dot), and "Settings". The main content area has an "ADD LICENSE" button and a table with columns "Licenses" and "Included products". The table currently shows "No licenses found".

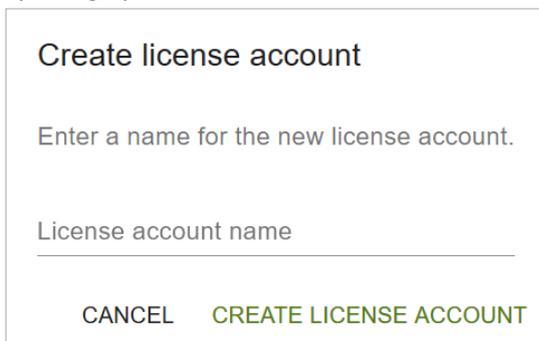
2. Tab on your personal account:



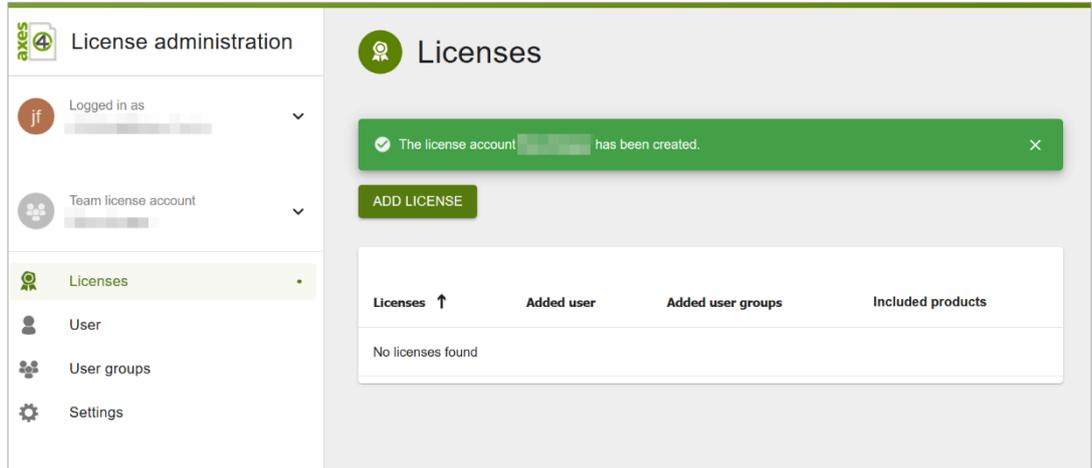
The account menu is opening:



3. Tab on the Button: + Create license account. The dialogue box: Create license account is opening up:

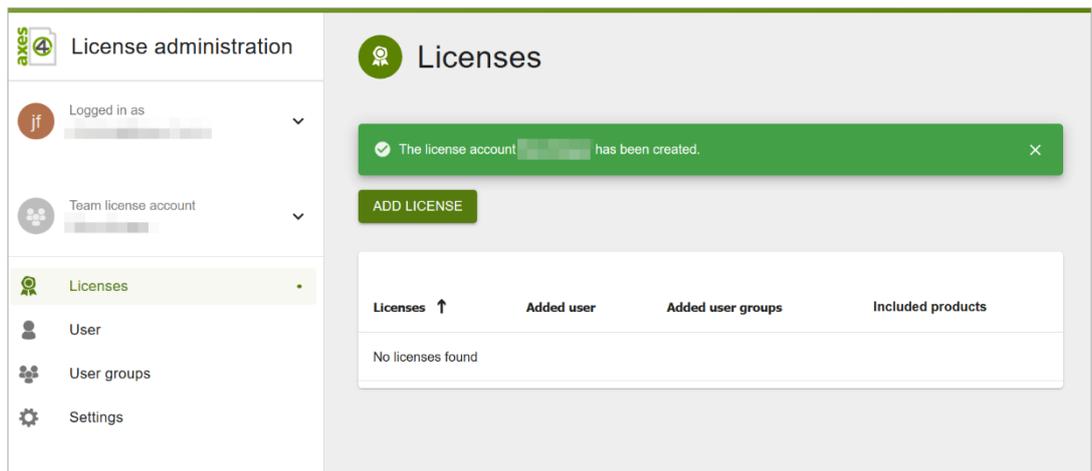


4. In the **INPUT FIELD: LICENSE ACCOUNT NAME**, enter a self-selected name for the new Team License Account (=Team Account) and confirm with the **BUTTON: CREATE LICENSE ACCOUNT**. You will be directed back to the main license administration page. You will immediately see your new Team Account:

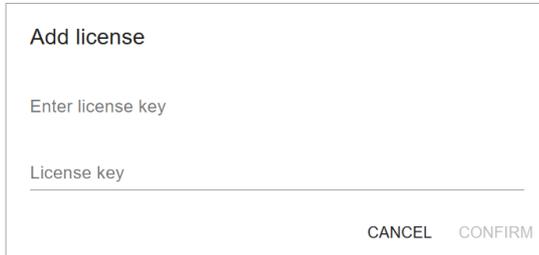


4 License Administration: Add License to the Team License Account

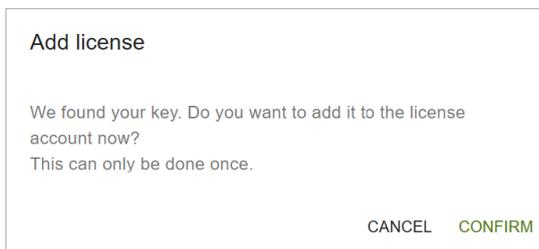
1. Be sure, that you really are in the right **TEAM LICENSE ACCOUNT** (and not in your Personal License Account).
2. Press the **BUTTON: ADD LICENSE**:



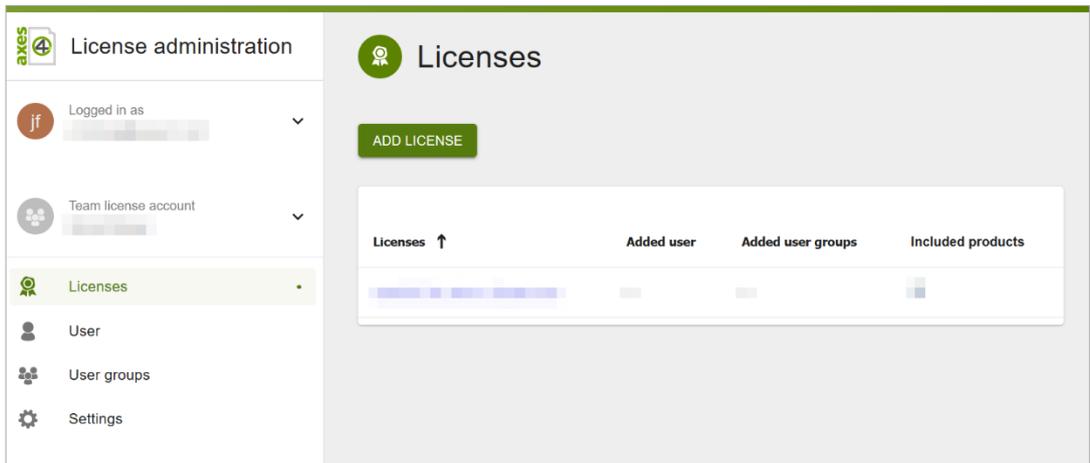
3. In the **DIALOG BOX: ADD LICENSE**, enter your license key in the input field. Confirm your entry using the button **CONFIRM**:



4. In the next dialog box, you will be asked to confirm your entry, as you only can enter the license key once. **PRESS THE BUTTON: CONFIRM**:



Your license now is listed:



5 License Administration: Assign the License(s) to Users or User Groups

1. Open the detail view of the added license by pressing the corresponding link:

The screenshot shows the 'License administration' dashboard. On the left is a navigation menu with options: Licenses (selected), User, User groups, and Settings. The main content area is titled 'Licenses' and shows 'axesPDF for Word | Single-User'. Below this is a 'License information' card with fields for License key, Expiration date, User type, Maximum number of users, Maximum number of machines, Maximum number of machines per user, Maximum number of concurrent users, and Included products. Below the information card is a 'Mapping' card with a toggle for 'USER' (selected) and 'USER GROUPS'. A pen icon in the top right of the Mapping card indicates edit mode.

2. In the **CARD: MAPPING**, switch to edit mode via the pen button in the upper right corner:

This screenshot shows the 'Mapping' card in edit mode. The 'USER' toggle is selected. A green 'ADD USER' button is visible on the left, and a greyed-out 'REMOVE USERS' button is on the right. Below the toggle, there is a list of users with checkboxes; one user is listed with an unchecked checkbox. At the bottom right, there are 'DISCARD' and 'SAVE' buttons.

3. Press the button **ADD USER:**



4. Select or create and invite the appropriate user.

5. Press **BUTTON: CONFIRM.**

6 User: Accept Invitation

The user will receive an email to accept the invitation and create an access to axes4 licensing by creating his personal password. This access is called **AXES4 ID**.

If the user already has his **AXES4 ID** no creation of a password is necessary.

These credentials (email address and password) later are necessary for the activation (see chapter 8).

7 Install axes4 software on users' computers

7.1 System Requirements (for Clients)

The following three .NET-components are already included in the latest clients versions on our website. Hence, you do not have to install them separately.

- ASP.NET Core Runtime 3.1 (Hosting Bundle)
- .NET Desktop Runtime 3.1
- .NET Framework 4.8

Please note

.NET Core Runtime 3.1 also has its own system requirements, see:

<https://docs.microsoft.com/en-us/dotnet/core/install/dependencies?tabs=netcore31&pivots=os-windows>

7.2 Equip clients with the latest axesPDF software

The latest client versions for distributing and installing can be found below:

7.2.1 Download axesPDF for Word

<https://www.axes4.com/axespdf-for-word-download.html>

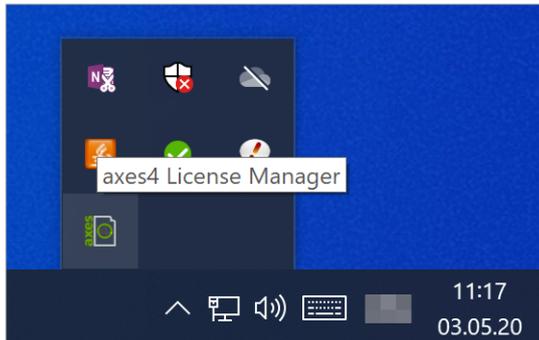
7.2.2 Download axesPDF QuickFix

<https://www.axes4.com/axespdf-quickfix-download.html>

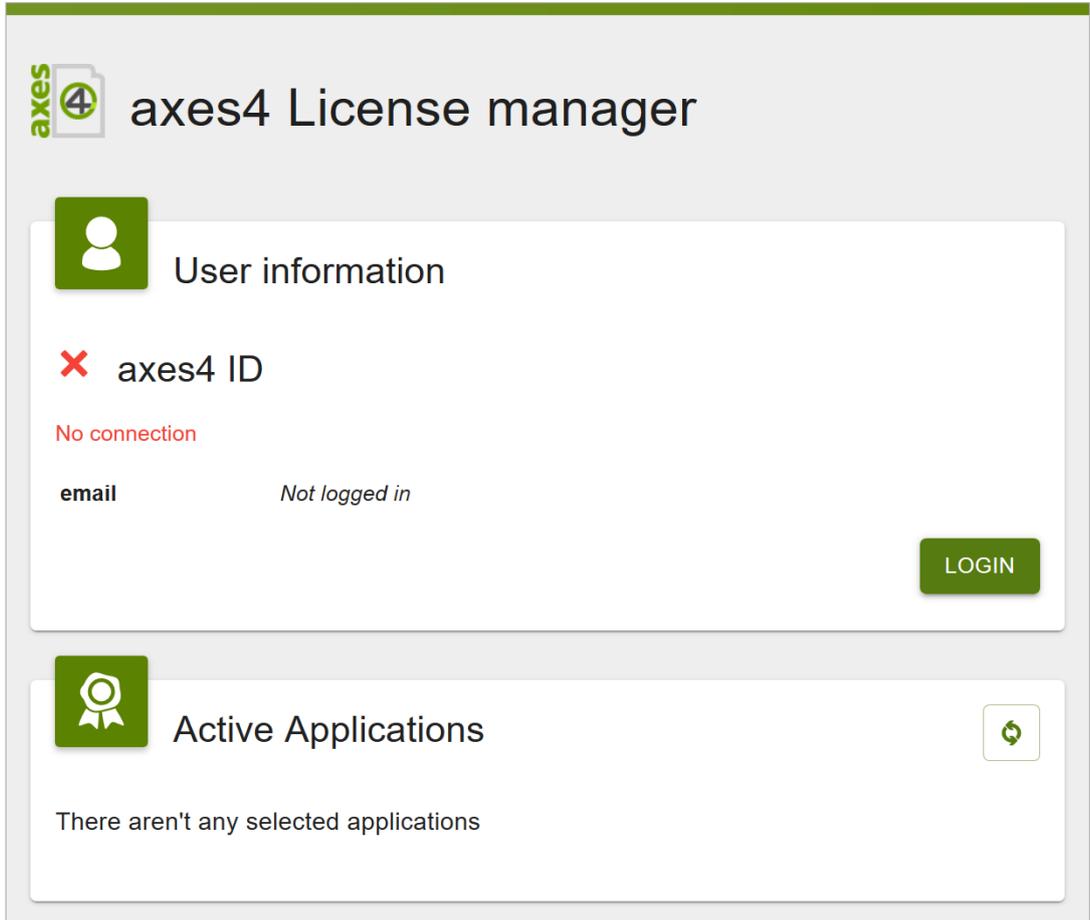
8 User's activation of the license by logging in

THE FOLLOWING, CONCLUDING STEPS MUST BE EXECUTED BY YOUR USERS ON THEIR MACHINES.

1. In the notification area of the Windows taskbar, the user must open the axes4 License Manager tapping the **ICON: AXES4 LICENSE MANAGER**:

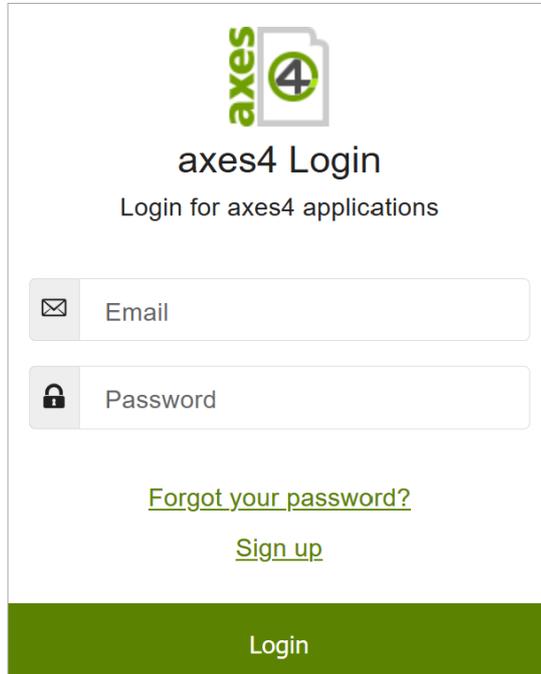


2. In the user's default browser, the **AXES4 LICENSE MANAGER** is opening:



The screenshot shows the 'axes4 License manager' interface. At the top left is the 'axes' logo with a document icon containing a circled '4'. The main title is 'axes4 License manager'. Below this is a 'User information' section with a person icon. It displays a red 'X' icon next to 'axes4 ID' and the text 'No connection' in red. Below that, it shows 'email' and 'Not logged in'. A green 'LOGIN' button is located in the bottom right corner of this section. The second section is 'Active Applications' with a ribbon icon. It contains the text 'There aren't any selected applications' and a refresh icon in the top right corner.

3. In THE AXES4 LICENSE MANAGER, the user is logging in by tapping the **BUTTON: LOGIN**. The **DIALOG BOX: AXES4 LOGIN** is opening:

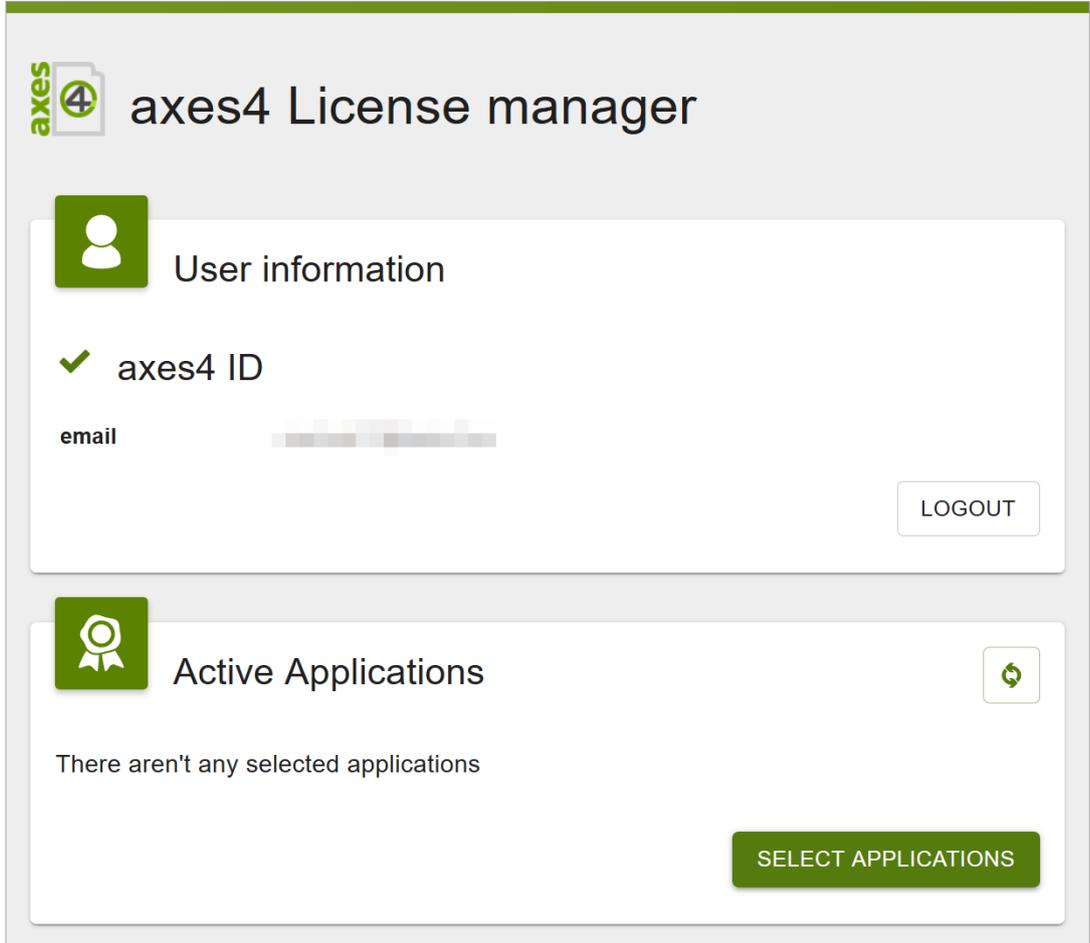


The screenshot shows a login dialog box with the following elements:

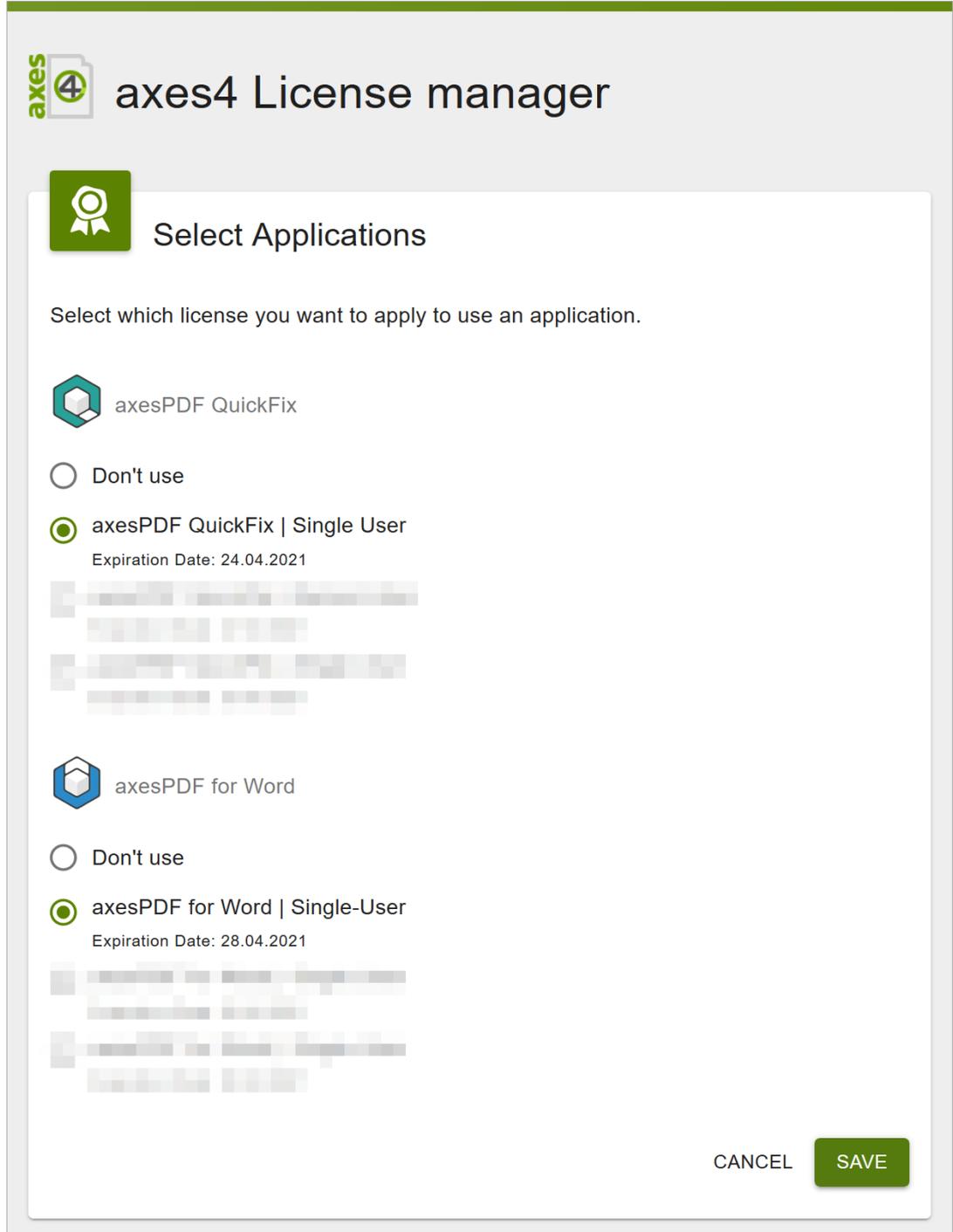
- Logo: axes 4 (with the number 4 inside a square)
- Title: axes4 Login
- Subtitle: Login for axes4 applications
- Input fields: Email (with an envelope icon) and Password (with a lock icon)
- Links: [Forgot your password?](#) and [Sign up](#)
- Button: Login (on a green background)

4. The user must go to the **INPUT FIELD: EMAIL** and enter the email address of his **AXES 4 ID**.
5. The user must go to the **INPUT FIELD: PASSWORD** and enter his **AXES4 ID'S** password.

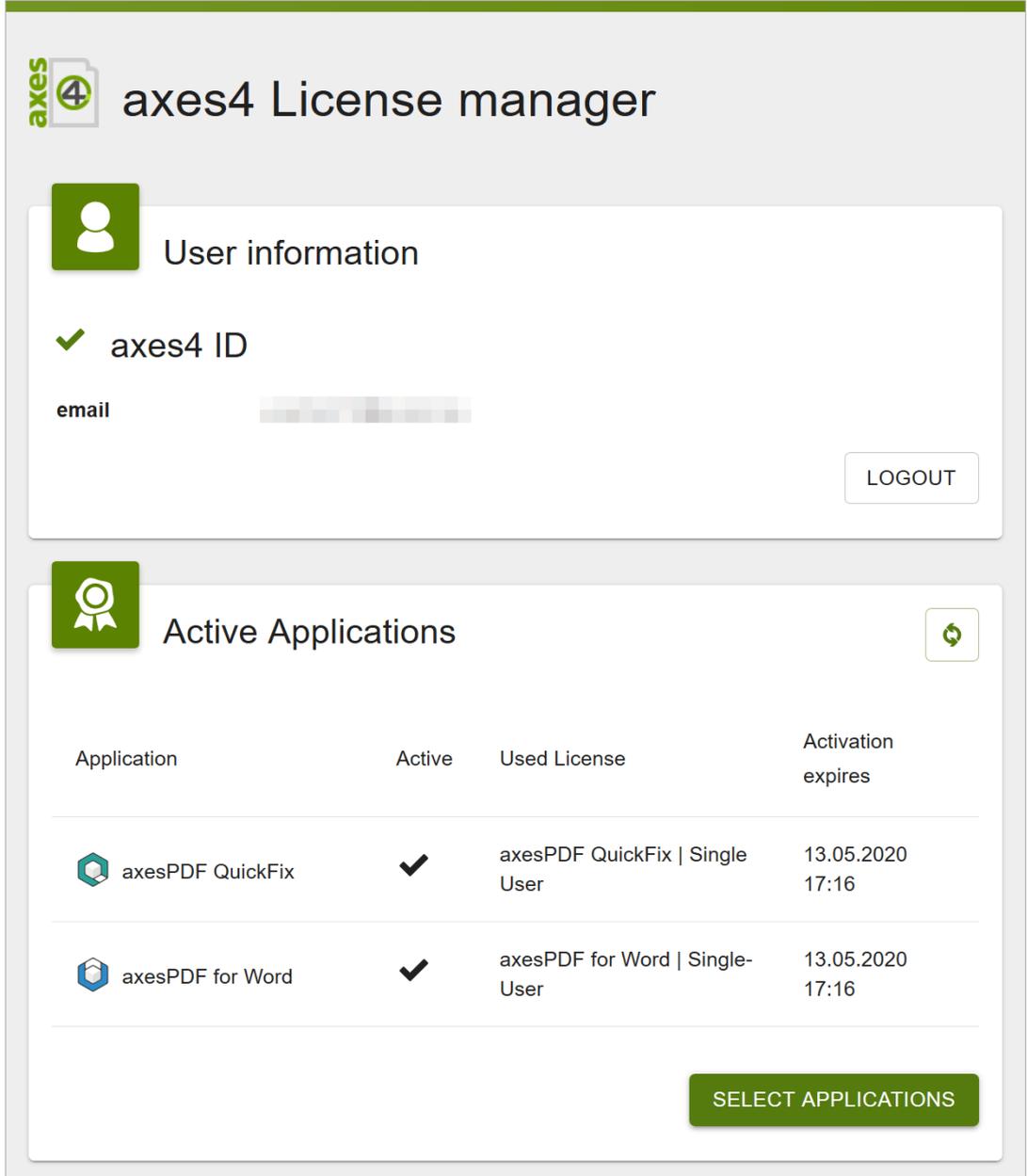
- The user must tap the **BUTTON: LOGIN**. He will be redirected to the **AXES4 LICENSE MANAGER** and is now logged in here:



7. In the **AXES4 LICENSE MANAGER** in the **CARD: ACTIVE APPLICATIONS** the user must tap the **BUTTON: SELECT APPLICATIONS**. He will be directed to the **DIALOGUE BOX: SELECT APPLICATIONS:**



8. The user must select the license he wants to use for each **AXES4 APPLICATION** by pressing the respective radio button. He is confirming his choice by tapping on the **BUTTON: SAVE**. He then will be redirected to the main page of the **AXES4 LICENSE MANAGER**. Here, in the **CARD: ACTIVE APPLICATIONS** he now can see the applications that he can use. In the **COLUMN: ACTIVE** a check mark is indicating the activation of the respective applications:



The screenshot shows the 'axes4 License manager' interface. It features a header with the 'axes' logo and a notification icon. Below the header, there are two main sections: 'User information' and 'Active Applications'.

The 'User information' section includes a user profile icon, the text 'User information', a green checkmark next to 'axes4 ID', and a blurred email address. A 'LOGOUT' button is located in the bottom right corner of this section.

The 'Active Applications' section is titled 'Active Applications' and includes a refresh icon. It contains a table with the following data:

Application	Active	Used License	Activation expires
 axesPDF QuickFix	✓	axesPDF QuickFix Single User	13.05.2020 17:16
 axesPDF for Word	✓	axesPDF for Word Single-User	13.05.2020 17:16

A 'SELECT APPLICATIONS' button is located at the bottom right of the 'Active Applications' section.

Now, the selection and activation of the **AXES4 APPLICATIONS** for your user is completed.

9 Communication channels

- The axes4 software (client) must establish a connection to the Internet in order to activate or renew the activation.
- Requests to the axes4 license server are only made from the client and only to the same address: <https://api.axes4.com>
- Authorization requests always go to the same address: <https://auth.axes4.com>
- Incoming connections can be 100% blocked

10 Transmission of data

10.1 Transmission of axes4 ID

The axes4 ID is your key to all axes4 applications. Each time you log in via your axes4 ID, your corresponding email address is transmitted to the axes4 license server.

10.2 Anonymized data

For the license system to work reliably, it is necessary to submit anonymized data for the assignment of licenses and features. Anonymization is made by the locally installed license manager or licensing agent.

Anonymization is done according to the proven cryptological hash function SHA256. This ensures that no personal data is provided in addition to the axes4 ID during login-based licensing.

10.3 Overview of the transmitted data

The following anonymized data is transferred during activation:

1. Client's system time
2. Anonymous UserID
3. Anonymous DeviceID
4. Anonymous ClientIDs
 - a. ClientID1 derived from the user name (SHA256)
 - b. ClientID2 derived from the user's domain (SHA256)
 - c. ClientID3 derived from various hardware information (CPU, baseboard, system)) (SHA256)
 - d. ClientID4 derived from host name (SHA256)
 - e. ClientID5 derived from the domain of the device (SHA256)
 - f. ClientID6: derived based on ProcessID (for example, if you run 2 identical applications on one machine)
 - g. ClientID7: LoginID (randomly generated by us every time you login)

The clientIDs are recreated on the fly (activation, deactivation, token refresh) for all license operations and are not stored in the database.

10.4 Application of anonymized data

The anonymised data transmitted will only be processed and evaluated for the following purposes:

- Correct license assignments
- Ensuring the functions
- Targeted support
- Statistical evaluations
- Optimization of service

11 Glossary

The order of the entries depends on the appearance in the text.

Login-based Licensing	Licensing type in which the end user authenticates to the axes4 license server via his axes4 ID.
Agent-based Licensing	Licensing type in which the agent installed locally at the customer authenticates to the axes4 license server. The end user remains anonymous and does not need to be logged in to his axes4 ID.
Named User License	License model in which the use of the software is firmly tied to individual designated users. When using login-based licensing, this is the email address of the respective axes4 ID. When using agent-based licensing, this is typically the domain user.
License Key	The code (GUID) to identify your license. It is required for unlocking your purchased axes4 software.
License Administration	In web-based License Administration, you can administer your license accounts. You can choose between a Personal License Account and Team License Accounts.
Team License Account	The Team Licenses Account (short: Team Account) is for licenses that you use in the team.
Personal License Account	The Personal License Account is for licenses that only you personally use.
User	User of axes4 software
Admin / Administrator	Users with administrative rights to the appropriate license account.
Client	axes4 software
axes4 ID	The axes4 ID is your access to the services in your axes4 account and consists of your email address and your personally defined password.
Application	A single axes4 program as well as web-based axes4 applications